

Rental Income & Expense Worksheet
Tax Year 2025

Income	
Rental Income	\$

Expenses	
Accounting	\$
Advertising	\$
Association Dues	\$
Cleaning & Maintenance	\$
Commissions	\$
Gardening	\$
Insurance	\$
Legal and Professional fees	\$
License & Permits	\$
Management Fees	\$
Miscellaneous	\$
Interest - Form 1098	\$
Interest - other	\$
Painting & Decorating	\$
Pest Control	\$
Plumbing & Electrical	\$
Repairs	\$
Supplies	\$
Property Taxes	\$
Cell Phone	\$
Utilities	\$
Wages & Other Salaries	\$
Tools	\$
Travel: Airfare and Rental Car	\$
Travel: Meals & Entertainment	\$
Travel: Hotels	\$

* list any other expenses not list above as Misc. Expenses

Vehicle Driven for Business	
Make	
Model	
Year	
Total Miles Driven in 2025	
Business Miles Driven in 2025	

Home Office	
2025 Rent	\$
2025 Utilities	\$
Sq. Footage of Home	
Sq. Footage of Office	

* Misc. Expenses	
	\$
	\$
	\$
	\$
	\$
	\$

** New Rental Information	
Purchase Date and Price	/2025 \$
Value of Land	\$
Closing Costs	\$

** Sold Rental	
Sales Date and Price	/2025 \$
Improvements made	\$
Closing Costs	\$

** Please closing statement from Title Company

Personal / Business Info	
Full Name *:	
LLC Name :	
Address :	
Phone :	
Email :	

*Required

Tax Documents Needed	
Copy of Last Years Tax Return	
Depreciation Schedule	
1099 From Management Company	
Form(s) 1098: Mortgage Interest	
Property Taxes if not on Form 1098	
Insurance Expense	

