

## Rental Income & Expense Worksheet

### Tax Year 2025

Income	
Rental Income	\$

Expenses	
Accounting	\$
Advertising	\$
Association Dues	\$
Cleaning & Maintenance	\$
Commissions	\$
Gardening	\$
Insurance	\$
Legal and Professional fees	\$
License & Permits	\$
Management Fees	\$
Miscellaneous	\$
Interest - Form 1098	\$
Interest - other	\$
Painting & Decorating	\$
Pest Control	\$
Plumbing & Electrical	\$
Repairs	\$
Supplies	\$
Property Taxes	\$
Cell Phone	\$
Utilities	\$
Wages & Other Salaries	\$
Tools	\$
Travel: Airfare and Rental Car	\$
Travel: Meals & Entertainment	\$
Travel: Hotels	\$

\* list any other expenses not list above as Misc. Expenses

Personal / Business Info	
Full Name *:	
LLC Name :	
Address :	
Phone :	
Email :	

\*Required

Vehicle Driven for Business	
Make	
Model	
Year	
Total Miles Driven in 2025	
Business Miles Driven in 2025	

Home Office	
2025 Rent	\$
2025 Utilities	\$
Sq. Footage of Home	
Sq. Footage of Office	

* Misc. Expenses	
	\$
	\$
	\$
	\$
	\$
	\$

** New Rental Information		
Purchase Date and Price	/2025	\$
Value of Land		\$
Closing Costs		\$

** Sold Rental		
Sales Date and Price	/2025	\$
Improvements made		\$
Closing Costs		\$

\*\* Please closing statement from Title Company

Tax Documents Needed	
Copy of Last Years Tax Return	
Depreciation Schedule	
1099 From Manangement Company	
Form(s) 1098: Mortgage Interest	
Property Taxes if not on Form 1098	
Insurance Expense	

