

Itemized Deduction Worksheet

Tax Year 2023

Medical & Dental Expenses	
Prescription Medication	\$
Doctors and Dentists	\$
Hospitals and Nursing Homes	\$
Eyeglasses and Contacts	\$
Travel for Medical	\$
Medical Miles Driven in 2023	
Other Medical and Dental Exp.	\$

Interest Paid	
Mortgage Interest/Points (Form 1098)	\$
Home Equity Interest	\$
Investment Interest	\$

Property Taxes	
Personal Residence	\$
Investment Property	\$

Health Insurance	
Medical Premiums Paid in 2023	\$
Medicare Part B Premiums	\$
Long Term Care Premiums	\$
Did you receive a subsidy?	Yes No
If yes, please provide Form 1095-A	

Charitable Contributions / Donations	
Church	\$
Schools	\$
Cancer, Heart, Etc.	\$
Misc.	\$
Charitable Miles Driven in 2023	

Personal Info	
Full Name* :	
Phone :	
Email :	

Non Cash Contributions / Donations	
Deseret Industries	\$
Salvation Army / Goodwill	\$
Other	\$

* Required

To use these expenses, your Itemized Deductions Must Exceed:

Married Filing Joint - **\$27,700**

Head of Household - **\$20,800**

Single - **\$13,850**

